



Financial Planning
Institute of Southern Africa

THE PROFESSIONAL STANDARD

CPD Exemption/deferral request for FPI professional members

Tel: 086 1000 FPI (374)

Fax: 011 475 1158

Email: fpi@fpi.co.za

84 Sophia Street (Cnr 11th Avenue),
Fairland, Johannesburg, 2170
PO Box 6493, Weltevredenpark, 1715

Exemption or deferral of CPD requirements

A member may request an exemption or deferral of CPD requirements, due to extenuating circumstances such as a medical diagnosis, temporary or permanent disability or parental leave. Parental leave will be limited to four calendar months in a reporting period.

These requests will be considered on a case-by-case basis.

If the request for deferral is granted, the balance of the CPD requirement will be carried over and added to the requirements for the next CPD cycle, effectively increasing the CPD requirement of the subsequent CPD cycle.

Exemption or deferral applications by a member will only be considered for a maximum of two consecutive CPD reporting periods.

Personal details	
Surname	First Names
ID or Passport Number	
FPI membership Number	
Cellphone Number	

Request Type	
Deferral	
Exemption	

Proof/attachments in support of requests made has to be submitted together with the completed form. Please send all documentation directly to certification@fpi.co.za for consideration.

Description of request made

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